Strengthening University-Industry Partnerships

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# Lowering the Barrier to Collaborations through Effective Contracting Models

## **Effective Contract Models**



- What is a Contracting Model
- Origins of the Modern Contracting Model for US Industry Funded University Research Agreements
- Key Principles of Contracting Models in the US
- New and Different IP Models



- General framework of principles
- A negotiation to determine the "give and get" from signing a contractual agreement
- Provides predictability prior to negotiation

### **Origins of US Contracting Model: Bayh-Dole Act**

- Enable grantees of the US Government to:
  - receive funding and payments for research grants,
  - retain ownership rights in foreground intellectual property,
- Subject to:
  - ✓ Non-exclusive license to the US Government
  - negotiated indirect cost rates





- Funding graduate students, postdocs, and faculty
- US government negotiates indirect cost rate
- US universities file, maintain, report and license patents
- Non-exclusive royalty free (NERF) and sometimes exclusive licenses to industry sponsors
- Upfront IP terms offered

### THANK YOU!

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#### **Poll Questions**

- Does your country have national laws governing how public or private universities contract research to industry?
- Are graduate or postdoctoral students committed and paid to perform research in your country?
- Do government, industry or other sponsors (funders) of university pay indirect costs in support of facility, administrative or other indirect costs?
- Are there specific tax or other laws, regulations or norms to affect what intellectual property can be obtained and disposed of by universities in your country?